

MIDLAND

EXPLORATION

TSX-V:MD

2008 INVESTOR SUMMARY

Industry	Mineral Exploration
Exchange	TSX-Venture
Symbol	MD
Shares in Circulation	20.3 Million
Shares Fully Diluted	22.1 Million
Cash	4 Million CAD
Debt	NIL

Directors & Officers

Gino Roger	President, CEO, Director
Jean-Pierre Janson	Chairman of the Board
Germain Carrière	Director
Robert I. Valliant	Director
Jacques Bonneau	Director
René Branchaud	Secretary and Director
Ingrid Martin	Chief Financial Officer

Contact Information

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Exploration Office

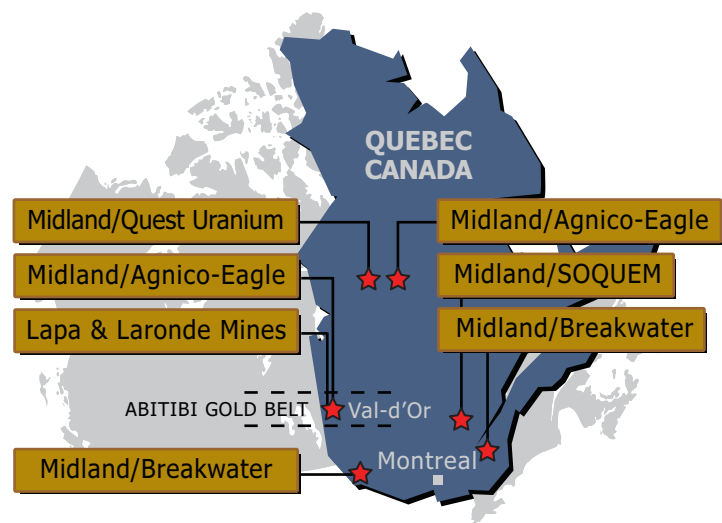
Midland Exploration
 132, Labelle Blvd., Suite 220
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www.midlandexploration.com

Midland Exploration is a dynamic and aggressive mineral exploration company focused on world class gold, base metal and uranium mine discovery in one of Canada's richest mining provinces, Quebec. Midland is lead by a highly-respected management and technical team with a proven mine-finding track record.

The Company intends to generate new projects and seeks opportunities through industry partnerships (JV Model). Midland quickly implemented its business plan during 2007, by signing four important agreements totalling nearly \$16 million in work commitments and \$1 million in payments over four years. Midland recently optioned its gold properties located in the James Bay Area and resource-rich Cadillac mining camp of northwestern Quebec to Agnico-Eagle Mines Ltd. Midland also optioned its Weedon and Gatineau Zinc projects to Breakwater Resources Ltd. The Company fully intends to quickly secure new partnerships for its properties to be generated and acquired in 2008.



Midland Exploration has 100% interest in 7 projects including 51 mining exploration properties in Québec, Canada, that together comprise 3234 mining claims for a total surface area of more than 167,290 hectares (1672.9 km²). The Maritime Cadillac, Vermillon, Weedon, James Bay (Gold, Molybdenum and Uranium) and Zn Gatineau projects are located in various geological provinces in Quebec.

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Why Invest with Midland?

STRONG OPPORTUNITY FOR GROWTH

- Many new significant gold and base metal acquisitions.
- Generation of new high-quality projects and use of new technology pave the way for quick new discoveries.
- New important option agreements with Breakwater and Agnico-Eagle. Many more to come.

ADVANTAGE OF BUOYANTE MARKETS

- Midland is focussing on Québec for its excellent mineral potential and favourable investment climate to make new world class discoveries.

EXPERIENCED MANAGEMENT TEAM

- Team members involved in many significant discoveries over the last 30 years.

MIDLAND IS POISED FOR SUCCESS

- New president and management.
- Ability to quickly generate high quality projects and attract new partners.
- New land portfolio with excellent potential for major discoveries.

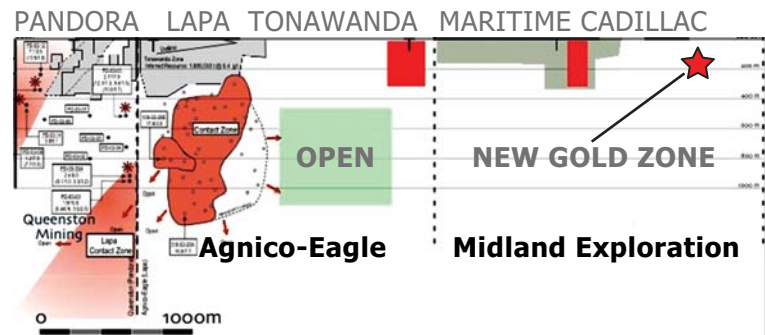
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Midland/Agnico-Eagle drilling results have returned values up to 9.4 grams per ton GOLD over 1.1m



Midland/Breakwater Weedon Project

242 New Claims (122 km²)
3 Past Producing Mines

Property Contour
Solbec Mine
Cupra Mine
Weedon Mine
Lingwick

New VTEM survey identified several drill targets

0 5 10
kilometers

2006 NEW SHOWING
1.4%Cu, 4.6%Pb, 13.5%Zn,
208g/t Ag, 4.19g/t Au/1.1m

Midland/Agnico-Eagle James Bay Project

