



## **MIDLAND ANNOUNCES EXERCISE OF WARRANTS FOR \$1,750,300**

Montreal, May 7, 2018. **Midland Exploration Inc.** (“Midland”) (TSX-V: MD) is pleased to announce the exercise of warrants of Midland, for an aggregate amount of \$1,750,300, at a price of \$1.15 per share. Such warrants were issued pursuant to a private placement closed in May 2015.

Midland will use the proceeds to fund exploration works on properties located in Québec.

### **About Midland**

Midland targets the excellent mineral potential of Quebec to make the discovery of new world-class deposits of gold, platinum group elements and base metals. Midland is proud to count on reputable partners such as Agnico Eagle Mines Limited, IAMGOLD Corporation, Osisko Mining Inc., Altius Minerals Corp., SOQUEM INC., NioBay Metals Inc. and Abcourt Mines Inc. Midland prefers to work in partnership and intends to quickly conclude additional agreements in regard to newly acquired properties. Management is currently reviewing other opportunities and projects to build up the Company portfolio and generate shareholder value.

For further information, please consult Midland’s website or contact:

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*This press release may contain forward-looking statements that are subject to known and unknown risks and uncertainties that could cause actual results to vary materially from targeted results. Such risks and uncertainties include those described in Midland's periodic reports including the annual report or in the filings made by Midland from time to time with securities regulatory authorities.*