



MIDLAND EXPLORATION ANNOUNCES COMPLETION OF PRIVATE PLACEMENT

Montreal, November 20, 2015. Midland Exploration Inc. (“**Midland**”) (**TSX-V: MD**) is pleased to announce that it has completed a private placement with accredited investors as well as with directors and officers of Midland by issuing a total of 835,365 flow-through shares at \$0.85 per share, for total gross proceeds of \$710,060. The securities issued in the private placement are subject to a four-month hold period expiring on March 21, 2016.

Midland will use the private placement proceeds to fund exploration works on properties located in Quebec.

As a result of the private placement, there are 54,094,417 common shares of Midland issued and outstanding.

The private placement was carried out pursuant to prospectus exemptions of applicable securities laws and is subject to final acceptance by the TSX Venture Exchange. A finder’s fee equal to \$26,208 was paid to arm’s length third parties of Midland.

About Midland

Midland targets the excellent mineral potential of Quebec to make the discovery of new world-class deposits of gold, platinum group elements, base metals and rare earth elements. Midland is proud to count on reputable partners such as Agnico Eagle Mines Limited, Teck Resources Limited, SOQUEM INC., Sphinx Resources Ltd and Japan Oil and Gas and Metals National Corporation. Midland prefers to work in partnership and intends to quickly conclude additional agreements in regard to newly acquired properties. Management is currently reviewing other opportunities and projects to build up the Company portfolio and generate shareholder value.

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Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

This press release may contain forward-looking statements that are subject to known and unknown risks and uncertainties that could cause actual results to vary materially from targeted results. Such risks and uncertainties include those described in Midland's periodic reports including the annual report or in the filings made by Midland from time to time with securities regulatory authorities those described in Midland's periodic reports including the annual report or in the filings made by Midland from time to time with securities regulatory authorities.